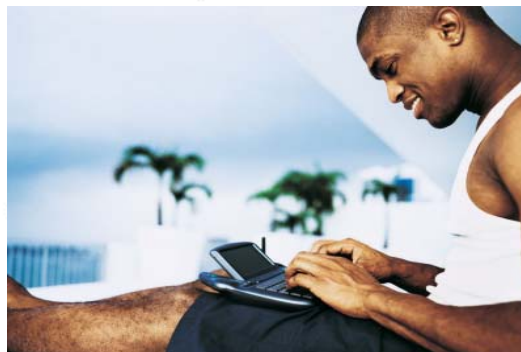


Intec Telecom Systems PLC

Unaudited results for the nine months ended 30 June 2005



23 August 2005



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Major global software vendor

- World's fastest growing major BSS/OSS vendor
 - 40% CAGR, both organic and through acquisitions
- Ranked in the top 200 software companies worldwide
 - Top 3 in BSS/OSS globally*, #1 in Europe
- One of the largest UK software plc on London Stock Exchange
 - by market cap
- Over 60% of world's top 100 carriers use Intec products
 - Including 7 of the top 10
- Global reach to give local support to customers
 - Over 1,500 staff and 29 offices in 23 countries worldwide
- Intec is generating cash, growing market share, launching new products and investing in its future

INTEC

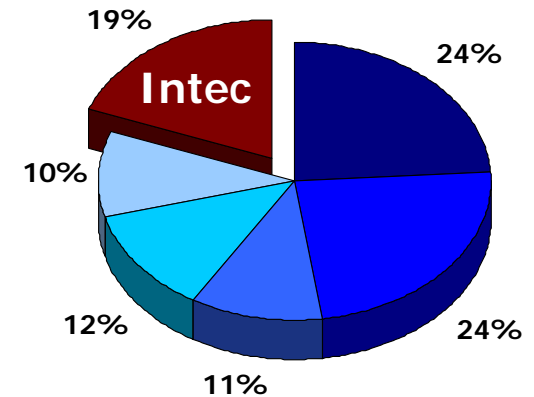


7 of world's top 10 tier 1 carriers use Intec

* Source: ABN Amro based on licence sales

The importance of BSS/OSS

- BSS/OSS is crucial for all telcos
 - Mission critical since failure can be costly
 - Business support systems (BSS) = commercial
 - Operations support systems (OSS) = operational
- Competitive edge held back by inappropriate/ out-of-date legacy systems
 - Lost opportunities
 - New pricing bundles/ scalability/ flexibility
 - Lost revenue and reputation
- Not only retail billing systems but also:
 - Mediation and interconnection
 - Activation and real-time charging



Size comparison
Top 6 BSS/OSS vendors globally*

“Helping service providers to focus on customer satisfaction, profitability and revenue growth will drive [BSS/OSS] market growth.”

IDC – January 2005

Without BSS/OSS, telcos have no revenue

* Source: ABN AMRO based on licence sales

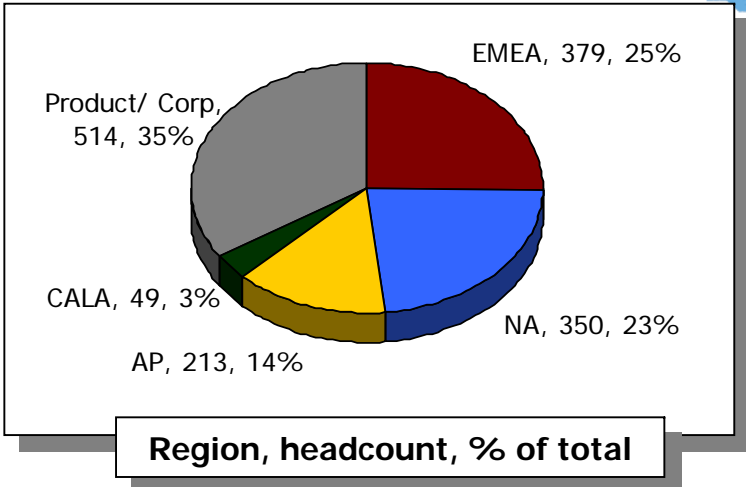
Intec is vital to its customers



- A global leader in Business & Operations Support Systems
 - BSS/OSS links a telco's network to its business operations
 - Facilitates key carrier processes:
 - Generation of revenue from customers and partners
 - Customer care and marketing
 - Network and service management
 - Business analysis and control



Global coverage of Intec



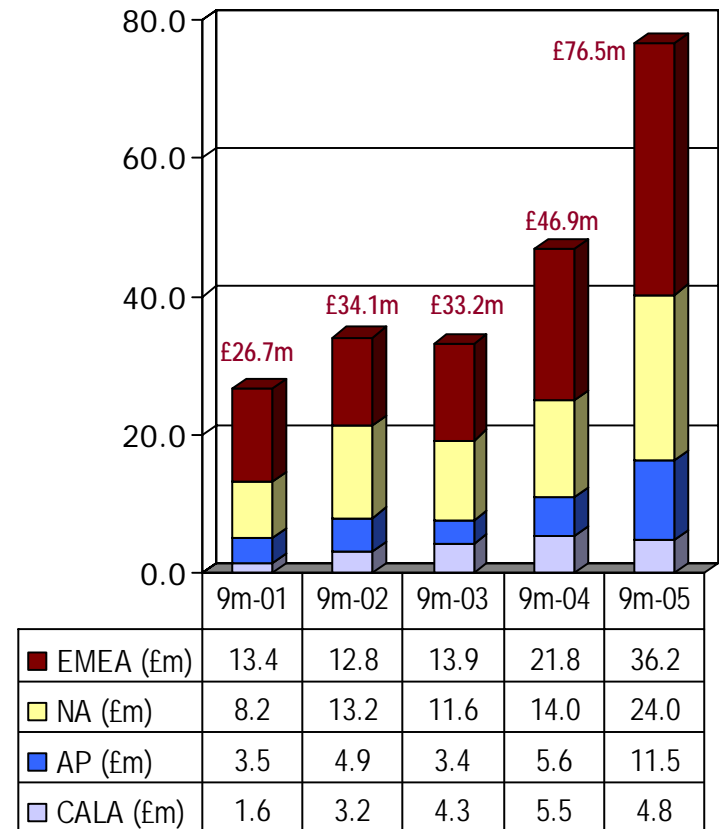
★ Intec Centre of Excellence
● Intec offices

Global reach to be closer to customers for better up-selling

Q3 operating highlights

- More multi-product/ £multi-million deals
 - As predicted with Singl.eView acquisition
 - Shows ability to close large, complex deals
- Substantial customer wins
 - Especially in the US, Europe and Africa
- Increased customer base
 - 715 installations with 495 companies
 - 30-Jun-04: 585 installations with 409 companies
- Continuing investment
 - Helps Intec retain technical leadership in core product areas

9m revenues



Growing number of multi-million pound, multi-product deals

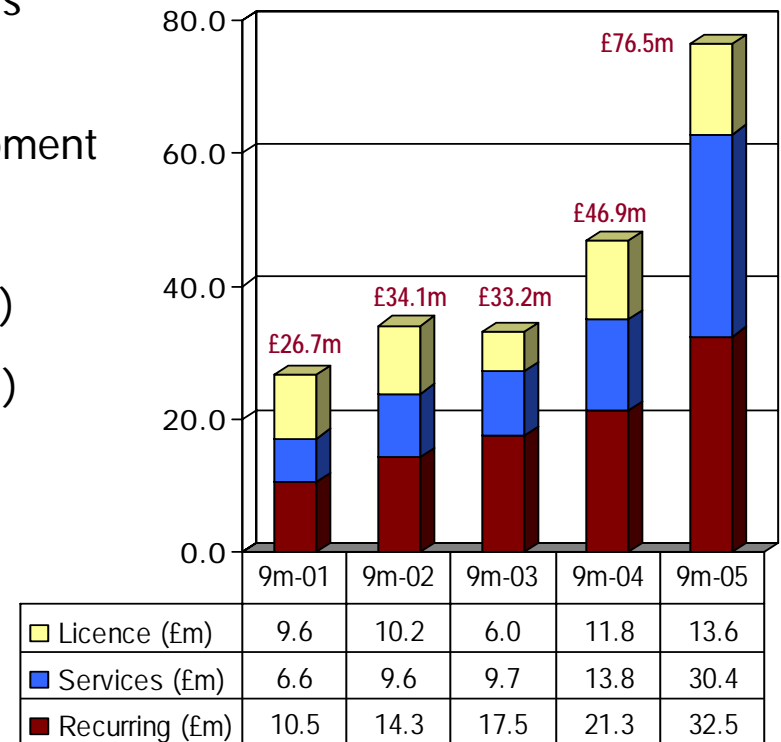
* before exceptionals

Q3 financial results



- Revenue up 63% to £76.5m (9m-04: £46.9m)
 - Despite highly competitive marketplace, globally
 - Growing number of large, multi-product deals
 - Notable contribution from Singl.eView
 - On-going high level of new business development
- Licence up 15% to £13.6m (9m-04: £11.8m)
- Services up 121% to £30.4m (9m-04: £13.8m)
- Recurring up 52% to £32.5m (9m-04: £21.3m)

9m revenues



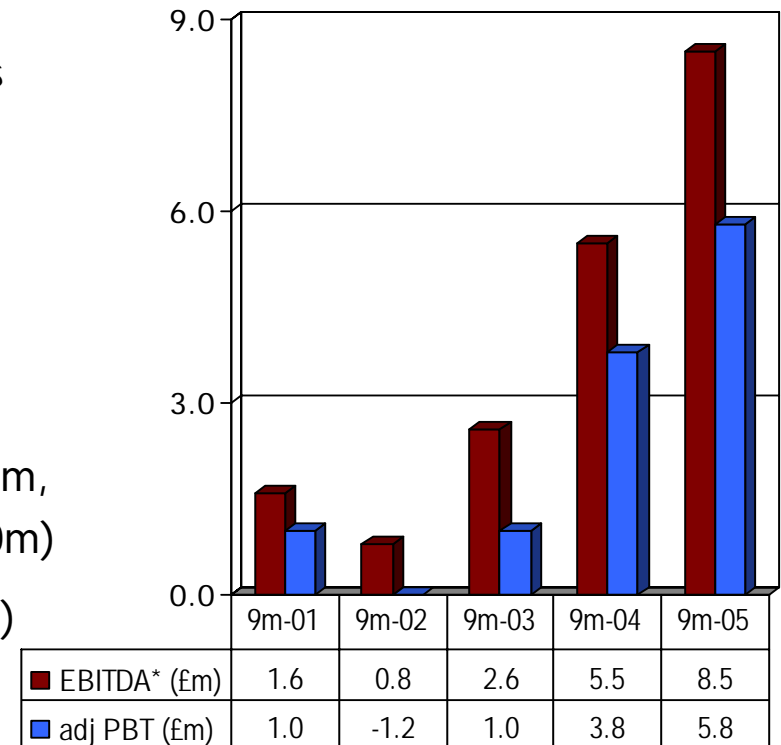
Singl.eView made a good contribution during the period

* before exceptionals

Q3 earnings analysis

- Earnings up substantially
 - In line with market expectations
 - Despite continuing investment in products, distribution channels and professional services
- EBITDA* up 55% to £8.5m (9m-04: £5.5m)
- Adj PBT up 52% to £5.8m (9m-04: £3.8m)
- Adj eps up 12% to 1.61p (9m-04: 1.44p)
- Loss before tax of (£7.7m) (9m-04: (£2.3m))
 - After increased goodwill amortisation of £12.3m, following Singl.eView acquisition (9m-04: £6.0m)
- Basic loss per share of (2.88p) (9m-04: (1.45p))

9m EBITDA/ adj PBT



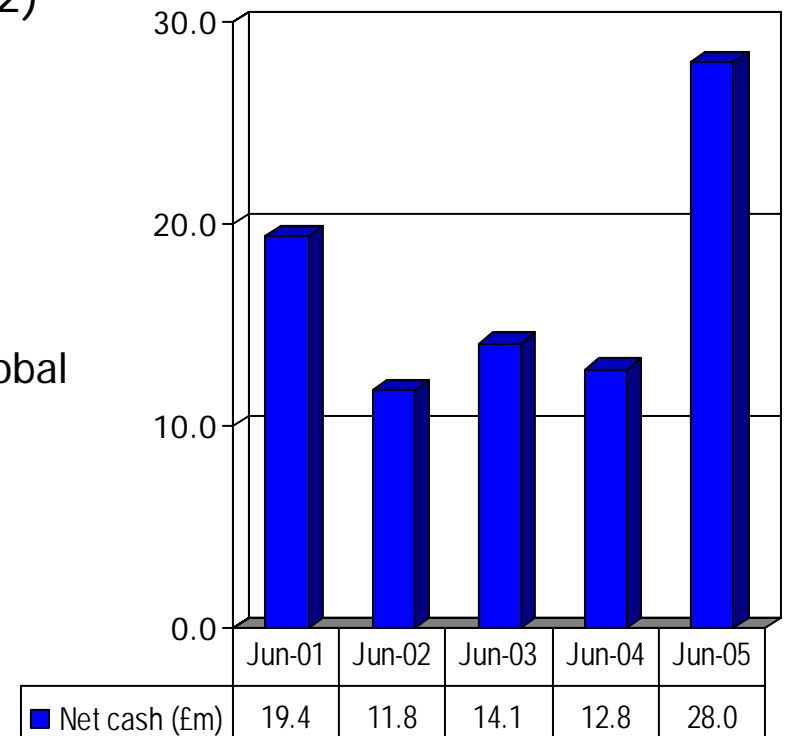
Earnings up despite continuing investment in products & services

* before exceptionals

Cash position

- ➔ Net cash inflow of £3.8m (9m-04: £0.1m)
- ➔ Closing net funds of £28.4m (30-Jun-04: £12.8m)
- ➔ Standardised debtor days of 76 (30-Jun-04: 92)
 - ➔ Continuing year on year improvement
- ➔ Strong cash position:
 - ➔ Gives customer confidence
 - ➔ Ability to react quickly to opportunities
 - ➔ Cash resources commensurate with leading global software company

Net cash position*



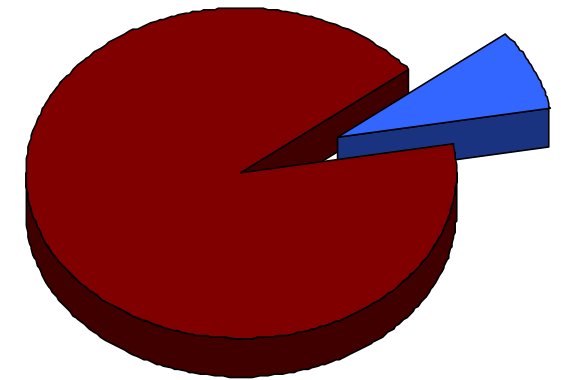
As at 30 June

Strong cash position giving future stability

* Net cash position = Cash at bank and in hand + Current asset investments less Creditors: amounts falling due after more than one year

Outlook

- 2005 anticipated to be in line with expectations
 - Good visibility of FY05 estimates*: 92%
 - Continuing high levels of new business activity
 - On-going investment in product development
 - Good market demand from customers
- Revenue recognition evolving
 - More income carried forward into future periods



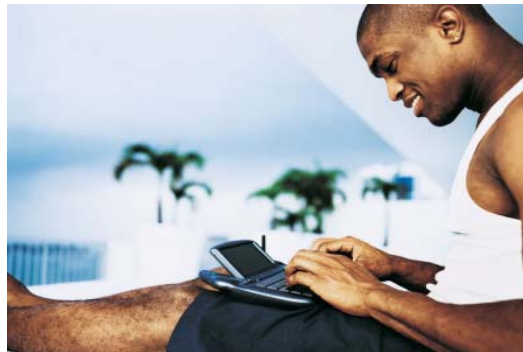
92% revenue visibility

Status at end of Q3-05 of
current FY estimated revenues*

Board remains confident that expectations for 2005 will be met

* Source: Robert W Baird estimates

Appendix



Profit & Loss



	9m-05 £000	9m-04 £000	12m-04 £000
Turnover	76,464	46,921	68,828
Cost of sales	(28,590)	(13,534)	(19,550)
Gross profit	47,874	33,387	49,278
Distribution costs	(13,457)	(8,659)	(13,068)
• Development expenditure	(11,634)	(8,855)	(11,494)
• Amortisation	(12,270)	(6,000)	(8,762)
• Exceptional expenses	(1,211)	--	(702)
• Other admin expenses	(17,562)	(12,190)	(16,621)
Total administrative expenses	(42,677)	(27,045)	(37,579)
Group operating loss	(8,260)	(2,317)	(1,369)
Interest receivable	671	166	287
Interest payable	(130)	(63)	(105)
Loss before tax	(7,719)	(2,214)	(1,187)
Tax	(927)	(795)	(550)
Loss after tax	(8,646)	(3,009)	(1,737)
Loss per share – basic	(2.88p)	(1.45p)	(0.80p)
EPS – adjusted	1.61p	1.44p	3.57p

Balance Sheet



	30-Jun-05 £000	30-Jun-04 £000	30-Sep-04 £000
Fixed assets			
Intangible assets	92,765	63,110	103,459
Tangible assets	8,004	3,943	7,530
Investments	5	5	6
	100,774	67,058	110,995
Current assets			
Debtors	44,108	26,848	40,634
Investments	4,573	5,352	3,966
Cash at bank and in hand	26,197	7,565	28,216
	74,878	39,765	72,816
Creditors: within one year	(7,297)	(7,049)	(8,962)
Net current assets	67,581	32,716	63,854
Total assets – current liabilities	168,355	99,774	174,849
Creditors: more than one year	(2,748)	(85)	(2,817)
Provisions and deferred income	(31,677)	(13,627)	(29,802)
Total net assets	133,930	86,062	142,230



Cash Flow



	9m-05	9m-04	12m-04
	£000	£000	£000
Cash inflow	3,769	144	4,595
Net interest	580	103	182
Taxation	(915)	(592)	(1,123)
Capital investment	(3,693)	(1,463)	(2,367)
Acquisitions (net of cash acquired)	(854)	(107)	(41,213)
Net cash inflow/ (outflow)	(1,113)	(1,915)	(39,926)
Use of liquid resources	(567)	282	1,652
Financing	187	101	57,151
Increase in cash	(1,493)	(1,637)	18,877



